

**USACM Trust**  
**ComVest Loan**  
**Single Loan Claims**

<b>Claim</b>	<b>Date Claim was Filed</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount Relating to the ComVest Loan</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the ComVest Loan</b>
10725-01852	1/4/2007	Broadwalk Investments Limited Partnership	C/O James & Donna Bonfiglio General Partners 8635 W Sahara Las Vegas, NV 89117-5858	100,000.00	100,000.00
10725-01392	11/27/2006	Edwards, Jeffrey L & Kathleen M	501 Oakcrest Dr Coppell, TX 75019	51,561.59	51,561.59
10725-01154	11/9/2006	Peters, Henry	2954 Denise Ct West Sacramento, CA 95691	50,000.00	50,000.00
10725-00216	9/25/2006	Rhoades Passive Investments LLC	3385 Meridian Ln Reno, NV 89509-3841	110,199.98	110,199.98
10725-00048	5/11/2006	Simmtex Inc A Nevada Corp	Jed Barish 6160 Majestic Wind Ave Las Vegas, NV 89122	50,000.00	50,000.00
10725-01268	11/10/2006	Wayne Dotson Co Peter Bogart CEO	Peter Bogart Ceo c/o Dinah Bogart Engel 1445 City Line Ave Wynnewood, PA 19096	56,000.00	56,000.00

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10725-01445	11/14/2006	Brehmer, Hannah	188 Beacon Hill Dr Ashland, OR 97520	298,569.00	50,000.00
10725-02062	1/11/2007	Dery Tenants In Common, Ann R & James D	10 Longmeadow Ln Beachwood, OH 44122	303,615.18	50,000.00
10725-02304	1/13/2007	Erven J Nelson Ltd Psp Dtd 10/31/72	C/O Erven J Nelson Trustee 4915 S. Bonita Bay Drive St. George, UT 84790	500,000.00	50,000.00
10725-01743	12/7/2006	Goodness Living Trust Dtd 6/28/00	C/O Rachelle A Goodness Ttee 3985 Lake Placid Dr Reno, NV 89511-6780	100,000.00	50,000.00
10725-01541	12/7/2006	Graham Family Trust Dtd 10/26/78	Robin B & Celia Allen Graham Ttees 1460 Twinridge Rd Santa Barbara, CA 93111-1223	503,808.00	25,000.00
10725-02417	1/22/2007	Groh, Alan IRA	12613 Alcacer Del Sol San Diego, CA 92128-4428	152,701.90	51,561.59
10725-02296	1/12/2007	Jayem Family LP	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	265,865.00	15,000.00
10725-02298	1/12/2007	Jayem Family LP Jacques Massa Gp	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	936,807.81	60,000.00
10725-01297	11/10/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenfeld. LLP 30 N Lasalle St., Ste 3000 Chicago, IL 60602	1,040,000.00	Unknown
10725-01478	11/15/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenfeld LLP 30 N Lasalle St., Ste. 3000 Chicago, IL 60602	96,496.00	Unknown
10725-02178	1/12/2007	Marshal Brecht Trust Dtd 2/5/86	Marshall J & Janet L Brecht Trustees 640 Colonial CIR Fullerton, CA 92835	3,418,022.00	100,000.00

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10725-01208	11/10/2006	Monighetti, Pete	6515 Frankie Ln Prunedale, CA 93907	1,509,963.55	50,000.00
10725-02353	1/16/2007	Musso Living Trust Dtd 11/30/92	Walter & Barbara Musso Ttees 48 Williams Drive Moraga, CA 94556	623,004.79	50,000.00
10725-01925	1/11/2007	Nancy R Gilmour IRA	C/O First Savings Bank Custodian PO Box 1241 Camano Island, WA 98292-1241	406,008.22	50,000.00
10725-02380	1/16/2007	Nancy R Gilmour IRA	First Savings Bank Custodian For PO Box 1241 Camano Island, WA 98292-1241	406,008.22	50,000.00
10725-01959	1/10/2007	Osherow Trust Dtd 9/11/89	Aaron Osherow Trustee 8025 Maryland Avenue Apt 10-C Clayton, MO 63105	1,088,466.02	75,000.00
10725-02254	1/12/2007	Peele Spousal Trust Dtd 2/10/87	Jennefer C Peele Tee 2581 Rampart Ter Reno, NV 89519	507,424.02	50,000.00
10725-01878	1/8/2007	Raggi, Dennis	Po Box 10475 Zephyr Cove, NV 89448	10,451.54	Unknown
10725-02226	1/12/2007	Raggi, Dennis	Po Box 10475 Zephyr Cove, NY 89448	4,884,068.70	75,000.00
10725-00254	10/3/2006	Robert J & Kathleen M Rowley Living Trust	C/O Peter Susi Esq, Michaelson Susi & Michaelson 398 Arboleda Road Santa Barbara, CA 93110	160,000.00	100,000.00
10725-02279	1/12/2007	Winkler Family Trust Dtd 3/13/86	Carmel & Rudolf Winkler Trustee 10000 Rossbury Pl Los Angeles, CA 90064	1,210,635.98	50,000.00
10725-02027	1/11/2007	Zadel, William	Po Box 1817 Parowan, UT 84761	150,000.00	50,000.00

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